



WORLD TRADE CENTRE™

MUMBAI

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M. Visvaswanaya Industrial Research and Development Centre

Cordially invites you to a Workshop on

“Making the Right Financial Choices with Immigrant Relatives in USA”

Date: Wednesday, November 8, 2017 at 2:30 p.m.

Venue : Centrum, 1st Floor, Centre 1, World Trade Centre, Cuffe Parade, Mumbai



- ◆ Are you Earning in US ?
- ◆ Any family members in US ?
- ◆ Are you making right financial choices ?
- ◆ Interested in Distribution of Assets ?

Experts Share

- Guidance to families in India to help their US - Based family members grow wealth
- Awareness on Need and Importance of understanding the Indian - US perspective.
- The Indian Perspective of Family Dynamics and Wealth Transfer
- The US perspective of Investing, Taxation and Retirement: Savings & Benefits

Resource Persons

Ms. Jaene Beule
Certified Financial Planner
California, USA

Ms. Tejal Gandhi
CEO and Founder
Money Matters, India

No Participation fees | Prior Registration compulsory

For Registration:

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